

Geothermal UK 2025 Annual Report

Summary document

31 December 2025



Contents



	Page
Headlines	3
2025 stats	4
2025 Geothermal UK events	5
2026 focus	6
2026 Geothermal UK events (planned)	7
Spotlight: industry/ government working groups	8
About Geothermal UK	9

Headlines



2025 highlights

Increased political support for geothermal

- Appointment of a Minister responsible for geothermal, Dr. Alan Whitehead
- Strong indications that the Government will develop a National Geothermal Strategy

Year 1 Geothermal UK **community growth**

- 100+ members accelerating geothermal TOGETHER

Geothermal UK **community action**

- Industry + government geothermal working groups creating frameworks for growth (page 8)
- Investor appetite increased through roundtables and targeted engagement

2026 outlook

Building on the achievements of 2025, in 2026 we will:

- **Drive policy** by extending our work in Parliament with region-specific and topic-specific MP engagement
- Continue to convene UK geothermal stakeholders, sharing resources and providing a platform for aligned action aiming to **deliver geothermal projects**
- **Extend the geothermal 'brand'** across the UK with targeted social media, external engagement and a geothermal communication toolbox
- Extend our work with **investors**, targeting the funding of a pipeline of projects

To enable and extend our work, we will attract sustainable funding and build effective governance structures.

2025 stats

Why Geothermal UK?

- ✓ Stronger political mandate
- ✓ Greater confidence in geothermal
- ✓ A visible, coordinated UK geothermal sector



Driving policy

- ↗ Engagement with **20+** government departments from all **4** UK nations
- ↗ **10+** Westminster meetings with MPs

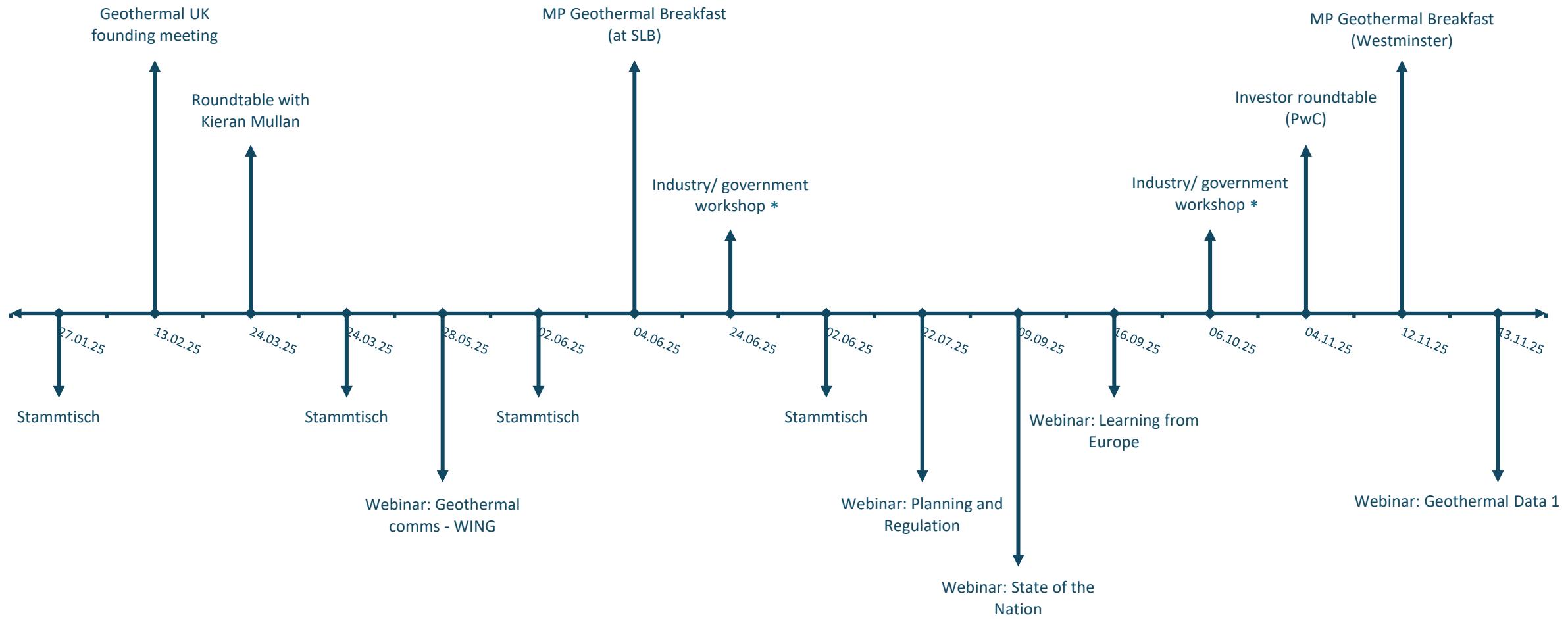
Convening and aligning the sector

- ↗ ~ **100** Charter signatories
- ↗ **1/month** (avg) in-person events, attracting up to **80** participants

Growing a strong and informed policy and industry network

- ↗ **2,000+** new LinkedIn followers and **100,000+** (re)post impressions
- ↗ **4** webinars on GeoUK YouTube Channel

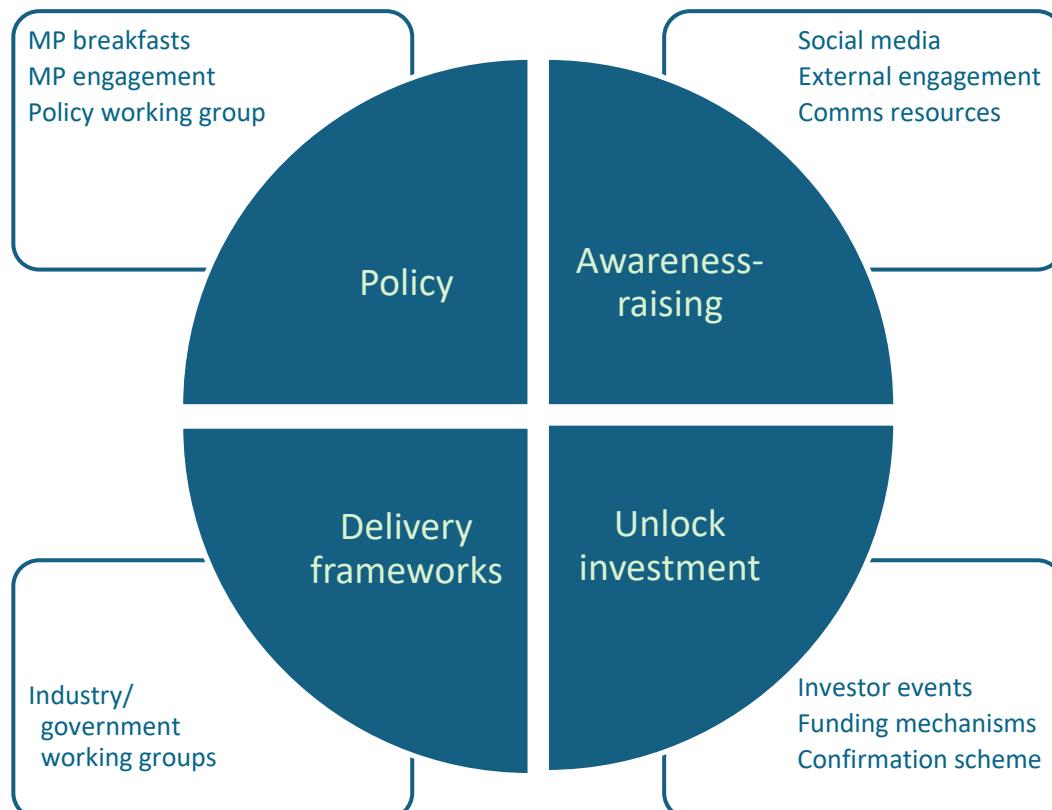
2025 Geothermal UK events



2026 focus



Building on the foundations created in 2025, we will expand our core workstreams:



Community-building

We continue to

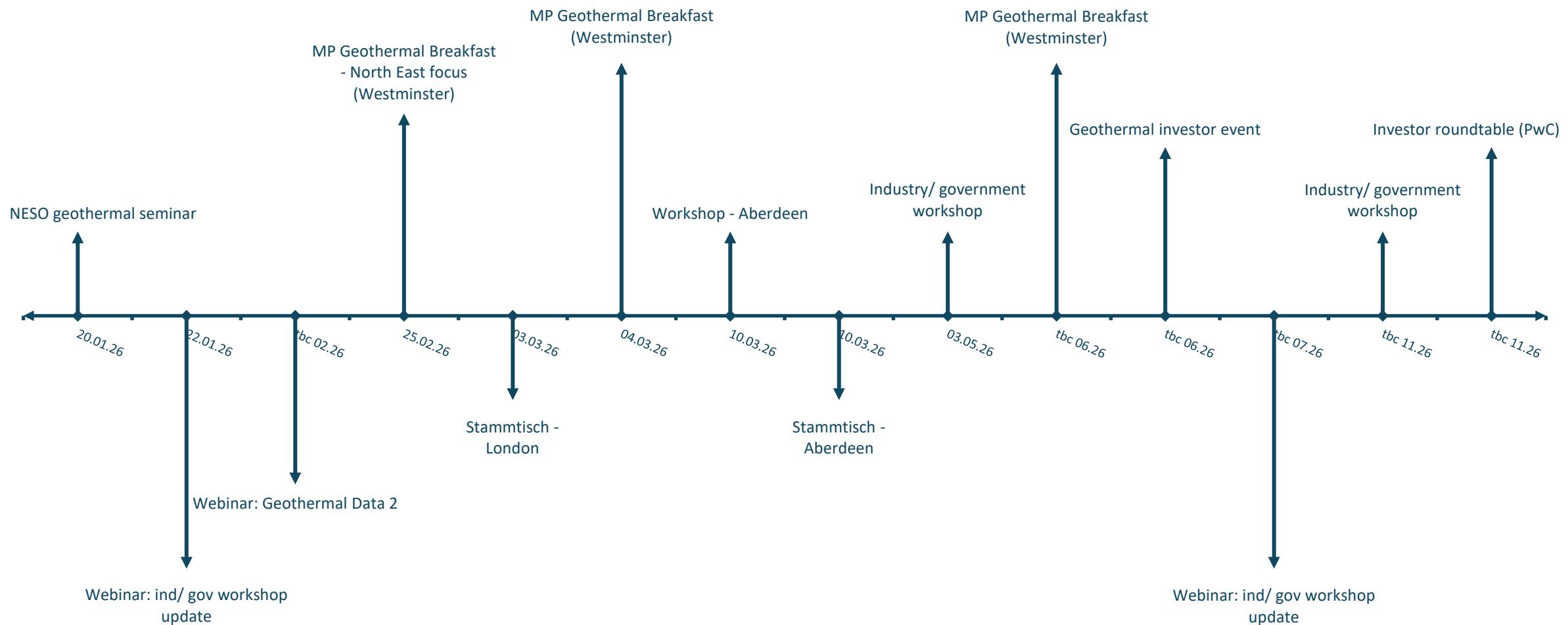
- Convene all key stakeholder groups, providing the platform for collaboration and alignment
- Enable the sharing of data and expertise, and peer-to-peer support and connection
- Create the policy visibility, credibility and coordination that individual members cannot achieve alone

Funding and governance

To enable our work, represent our industry more powerfully and extend our impact, Geothermal UK, currently volunteer-led, will

- Raise sustainable funding
- Build an efficient, well-resourced core
- Implement effective governance structures

2026 Geothermal UK events (planned)



Spotlight: industry/ government collaboration

Working groups

1. Size of the Prize
2. Business model
3. Technical data
4. Delivery frameworks
5. Integration with infrastructure

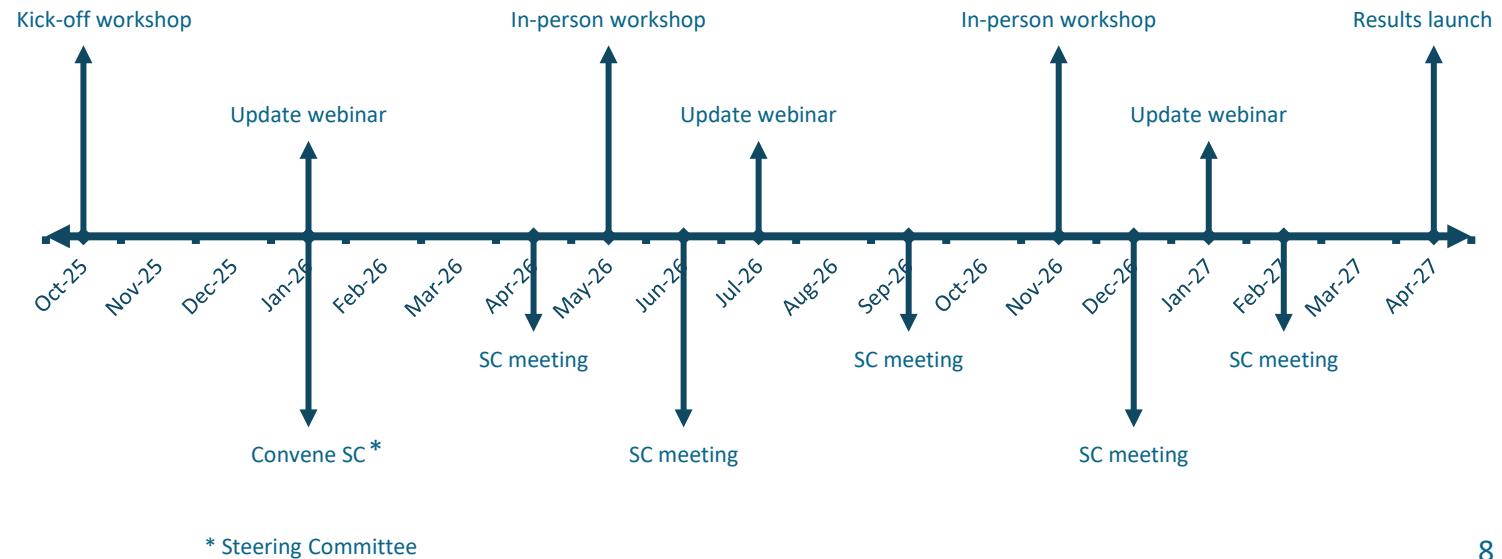
This 18-month work programme

- Builds delivery frameworks
- Drives policy

Participants include developers, major customers, the supply chain, government, academics, policy experts, DHNs, GSHPs, utilities, infrastructure



Government involvement
sepa
nhs
nidoe
nwf
mod
dbt
desnz
esc
ea
neso
goscience
bgs
bsi
mra
salix
cti



Geothermal UK – who we are

Principles

- Collaboration
- Transparency
- Evidence-based decision making
- Focus on impact

Geothermal UK is an industry coalition of organisations and individuals building and promoting the UK geothermal energy industry.

Vision

For geothermal energy to play a central role in transforming the UK's energy system, maximising its potential to deliver affordable, reliable and decarbonised heat and cooling, and secure baseload power.

Mission

To promote the sustainable development of geothermal energy across the UK by

- Driving supportive policy and regulation to enable geothermal expansion
- Representing the sector to government, regulators and investors
- Sharing knowledge, data and best practice to accelerate project delivery
- Fostering collaboration across all key stakeholder groups





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